

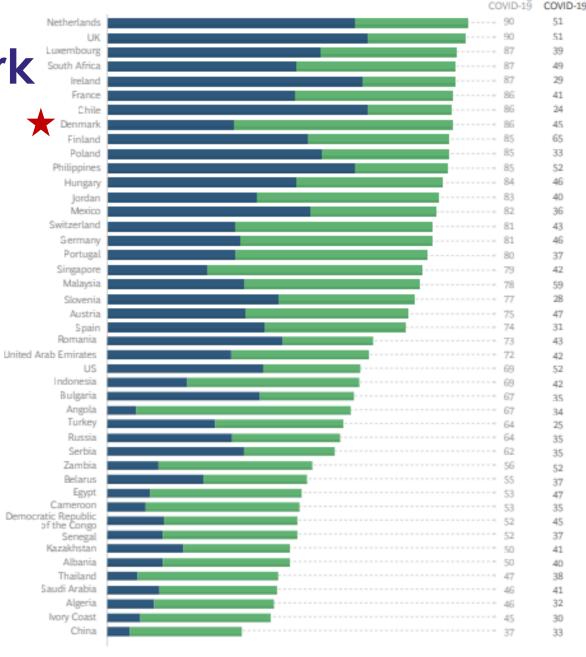
Europe leads in remote work

64% would prefer to have flexible hours

Only 36% want traditional 9-5-job more

89% fully or partly remote





A world view at the hybrid continuum



Minimal portfolio footprint optimisation

Moderate portfolio footprint optimisation

Maximum portfolio footprint optimisation

OFFICE-CENTRIC

Employees to work primarily from the office

OFFICE-WFA

Global / Regional Experimentation

WORK FROM ANYWHERE

Global / Regional Policy Implementation in-progress

WFA/REMOTE

Employees to work primarily from home

HSBC

100% WFH

3.000 People

Option

NOVARTIS

100% WFH

Option

125.000

People

230,000 staff

Hybrid 2-3 days

REMOTE/VIRTUAL

Extensive global virtual work adoption

BLACKROCK

The office will remain our primary work location longer-term



To Return to Office "12 hours after vaccine is out" 8,600 people



Hybrid model with a hub-and-spoke portfolio



with NYC

Headquarters and Hybrid potential

Office-centric with Hybrid potential



Testing the idea of a "flexible workweek" (WFH 2 days a week)



50% WFH

45,000 People

50% Hybrid

165,000 People



80% Hybrid 46,000 People



50%+ Reduction 70,000 People



Employees can choose home. office or flex

SIEMENS

WFH (2-3 days/wk) 140,000 People



95,000 employees access to 3,500 offices around the world

Work from anywhere



5,000 People



100% Virtual 2.000 People



100% WFH

salesforce

No physical reddit space



🚮 shopify



opentext*

100% WFH

32,000 People

Option

50% Reduction



Hybrid model

Plans based upon

Bluework Program

Hybrid model Plans to offer as much flexibility as possible



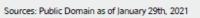
50% Reduction 80,000 People

Hybrid model

30,000 people



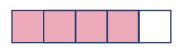
15,000 People



A need for rethinking the purpose & size of the office

(33)

Most challenged at home



80% work desk ratio (1 day remote work)



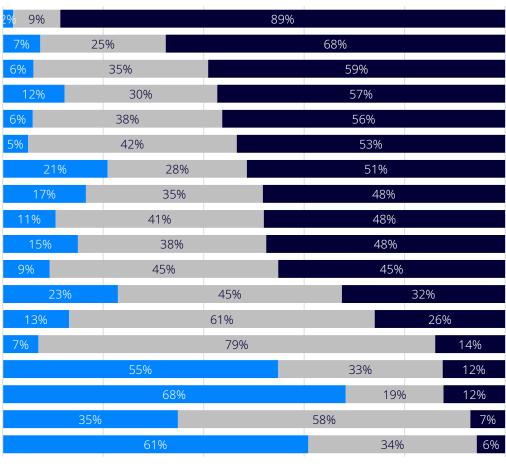
60% work desk ratio (2 days remote work)



50% work desk ratio (2,5 days remote work)



Unplugging once the workday is over
Getting relevant feedback from colleagues
Staying engaged and motivated
Getting access to my leader
Knowing what is expected of me
Staying productive
Avoiding distractions
Having planned meetings
Working alone on own tasks



Easier at home

Three hybrid formats – linking OUR WORK together!

A marketplace for **collaboration**, **innovation**, **communication** & **social** activities to take place in mixed formats



THE OFFICE
THE PLACE FOR
UNPLUGGED WORK
among people that are
present

Flexibility in when and where to work, **less commutes**, **high connectivity** and great support for **focused work**



WORKING FROM HOME
THE PLACE FOR BOTH ON-LINE &
FOCUSED WORK

Meeting hubs within the local community, with access to latest hightech tools and platforms for staying connected, well and productive in upgraded TECH offerings





"It's a mistake to think the decision to return to the office can happen as suddenly as the decision to send everyone home"

The leadership challenge:

Step 01: Getting people to the office

Step 02: When you are at the office

Step 03: Keep people at the office



Nathan Blain, Korn Ferry's global lead for optimizing people costs.

Social capital on storage

Has working from home succeeded only because it is viewed as temporary, not permanent?

Is it possible that the satisfaction and productivity people experience working from homes is the product of the social capital built up through countless hours of water-cooler conversations, meetings, and social engagements before the onset of the crisis?

And if we do not get it right bringing people back, will corporate cultures and communities erode over time without physical interaction? Will planned and unplanned moments of collaboration become impaired? Will there be less mentorship and talent development?

How big is our social storage?



Dos

Build on social capital

Remember that everyone adjusts to change differently

Communicate **WHY it's important**.

Emphasizing the relational, rather than the transactional, aspect of working together.

Co- create with employee all the good things about the office

Don'ts

Rule based, inflexible, treating remote work as a perk,

Telling people a date when to return to the office.

Using sticks over carrots to get people back.

Called employees unmotivated if not coming back

Take away benefits

The office is not what employee remembered; many of those who are returning wind up disappointed, with cafeterias closed, meeting space limited, and personal real estate taken away. Many feel all they have gained by coming in is more commuting time. The thinking is, 'I had to wait in a long line at the elevator and I don't have a clear workspace when I get to the office, I could have been at home.'"



(33)

Help employees re-find purpose at work – or watch them leave

People who live their purpose at work are more productive than people who don't. They are also healthier, more resilient, creative and more likely to stay at the company.

Nearly **75%** of a large US-based employee survey said that COVID-19 has caused them to reflect on their purpose in life.

Nearly **50%** said that they are **reconsidering the kind of work they do** because of the pandemic.

Millennials were **three times more likely** than others to say that they were **re-evaluating work**.

70 percent of employees said that their sense of purpose is defined by their work.

The only PURPOSE aspect the organisation controls directly

Purpose outside work
Eg. caring for family,
volunteer activities &
hobbies

Purpose from work

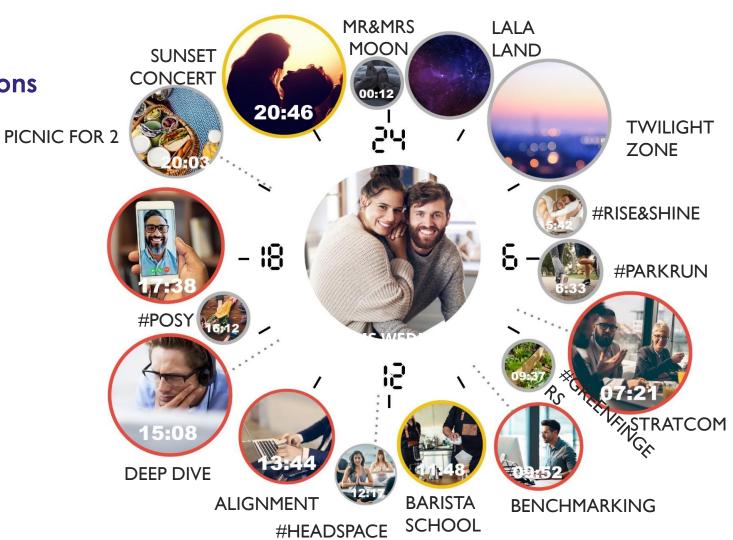
Eg. Engaging with and making progress on work activities that provide energy and meaning

Purpose from organisation
Eg. Coorporate purpose, company culture, employee experience.

Knowing the people

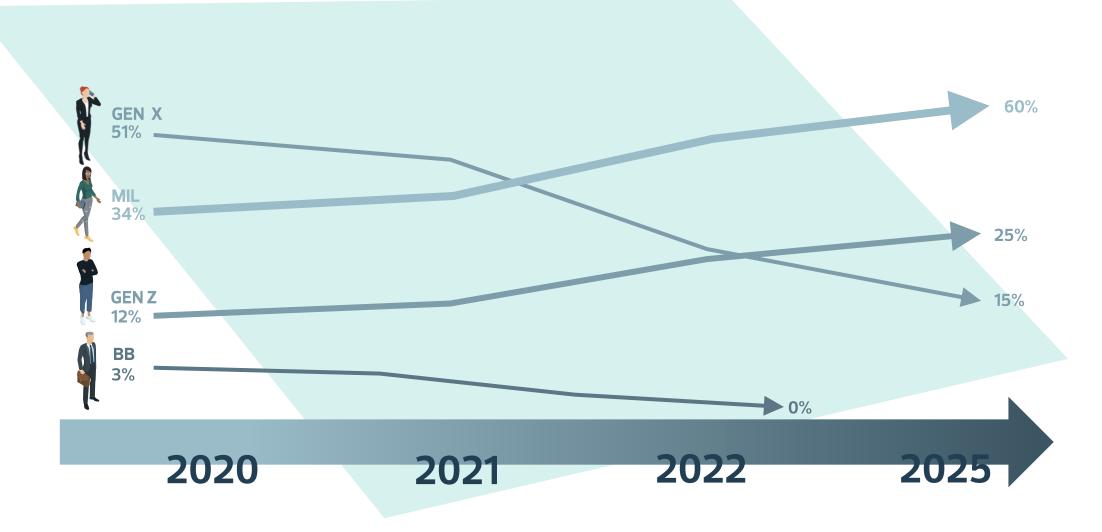


Existing employees
Future employees
Their preferences, values & expectations
around the clock . . .



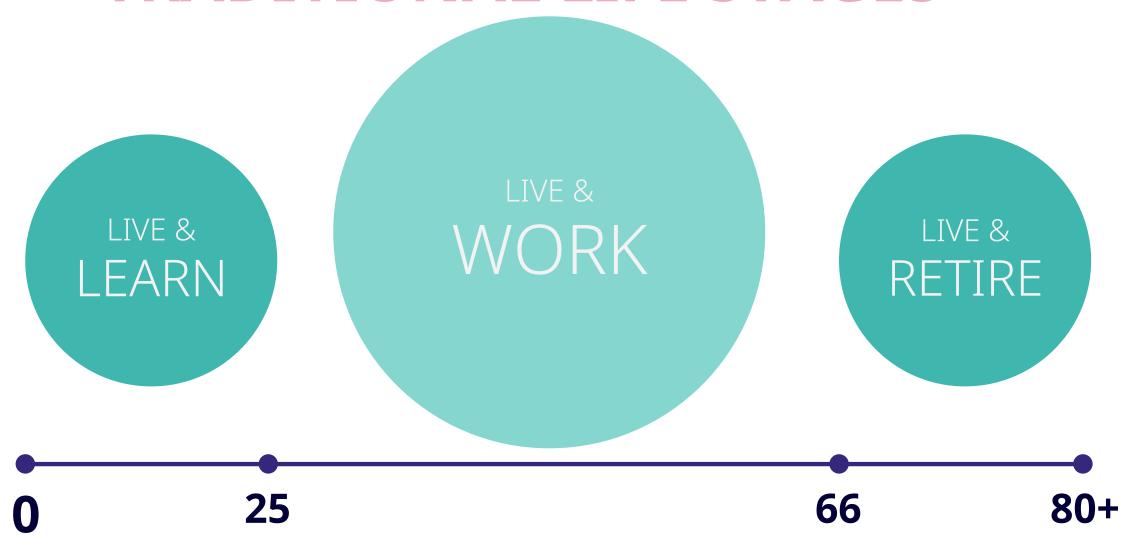


The workforce demographics are rapidly changing

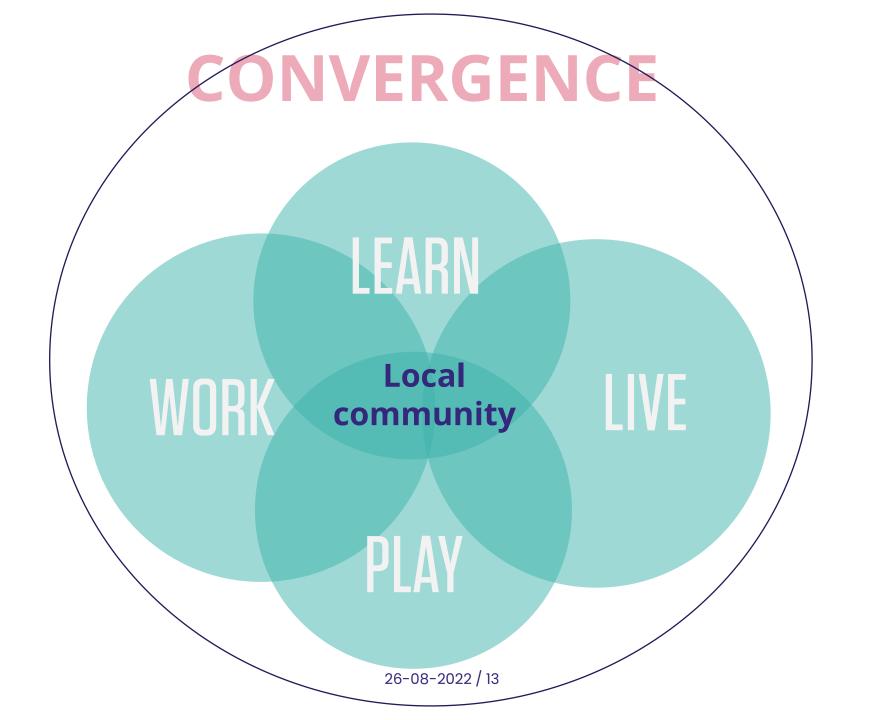


TRADITIONAL LIFE STAGES









133

Next generation perception of work



"Money doesn't have sex but still they reproduce..." not a purpose for Gen. Z



the importance of attracting and retaining employees -how about term loan?"



"We keep on talking about facing the fact that we only have each other on a short-



"There is a generational mishmash on how we see the use of technology and its importance in our lives"



"We are entering a generation where dealing with a sustainable lifestyle is becoming personal"



"A product is an experience waiting to happen..."

INNOVATION

"We are talking about innovation as if it's only about creating the next Google or Amazon, forgetting the rest we could and should innovate on"

WORKPLACE

"We are talking about the importance of the workplace – but lack the dialog on how it drives productivity, happiness and efficiency"

The employers new normal toolbox



RE STRATEGIES - OCCUPY LESS OR REDISTRIBUTE TO WHERE PEOPLE LIVE





ENVIRNMENT, D&I – ACTION NOW!

PEOPLE CENTRIC APPROACH - UNDERSTAND WHERE THEY ARE IN THEIR LIVES



FLEXIBLE HYBRID WORK FORMATS



INVEST IN PEOPLE TO GET



COACHING LEADERSHIPIN NEW HYBRID WORLD – TRUST!



INDIVIDUAL ON DEMAND CURATED SERVICE EXPERIENCES



Job roles of the future – who knows??

2 DRONE TRAFFIC CONTROLLER 2

GENETIC AI BIOLOGISTS

DIGITAL TAILOR
VIRTUAL REALITY INFLUENCERS

FREE TIME EXPERIENCE PLANNERS

CLIMARE GEO ENGINEERS

GAME DESIGNER

PERSONAL DATA MANAGERS

CIRCULAR ECONOMIST

ETHICAL ALGOTITM PROGRAMMERS

GARBAGE DESIGNER

DRONE TRAFFIC CONTROLLER

DIGITAL CURRENTCY ADVISOR

?

PRECISION PHARMACIST

?

133

Carefully designed places can potentially multiply ROI

Worldwide, 59% of employees experience no core needs met.

Just 7% of employees have all four of their core needs met.

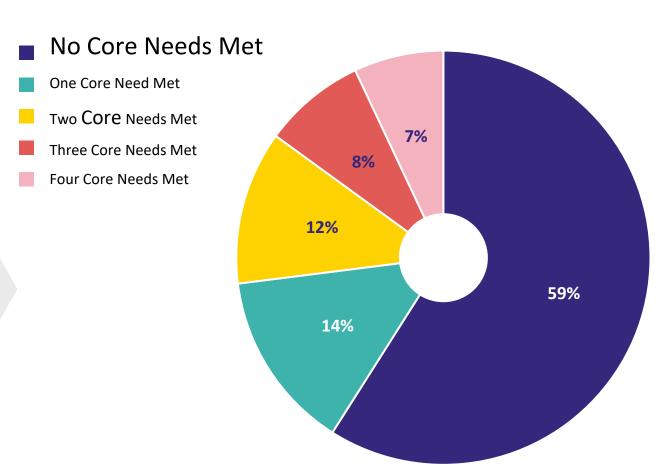
The four core needs

Physical: opportunities to regularly renew and recharge at work

Emotional: feeling valued and appreciated

Mental: opportunity to focus and to define when and where to work

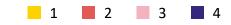
Spiritual: doing more of what you do best and enjoy most, feeling connected to a higher purpose at work

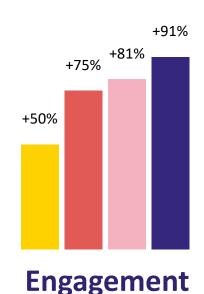


(33)

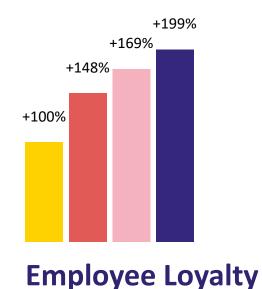
Carefully designed places can potentially multiply ROI The more needs met, the bigger the improvement.



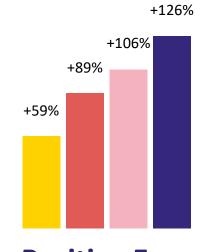




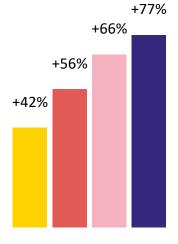
Meeting one core need increases engagement by 50%



Employees' retention doubles when just one core need is met



Positive Energy
Meeting at least three core
needs more than doubles
positive energy at work



Employees' life satisfaction steadily increases as more core needs are met

Life Satisfaction

PRODUCTIVITY



Your people are what causes profits to go up or down

Building Capabilities

demonstrates up to
44% decrease in
absenteeism and
16% increase in
productivity

Physical Wellbeing

Company paid and run individualised exercise programmes reduce sick leave up to 56%

Mental Wellbeing

You get a **9:1 ROI** on comprehensive mental health & wellbeing programmes

Social Connections

Having a best friend at work yields **12% more profitability**

People Centric Design

Designing for users can yield a **3% annual profit** gain per employee



Nutrition

Dietary interventions can **reduce absteeism** and improve health and quality of life

Sustainable Design

can provide
58% reduced
absenteeism and
27% reduced
employee
turnover

Flexible Environments

People in high-flexibility environments are **twice** as likely to report a positive impact on **productivity**, **wellbeing** and **performance**

Onboarding

Companies with great onboarding procedures has **2.5 more revenue** growth and **1.9 times the** profit margin

LONELINESS

Have it now reached epidemic stages?

On average, lonely employees say that they think about quitting their job more than twice as often as non-lonely workers.

<u>Cigna's 2020 Loneliness</u> <u>Index</u> revealed **38 percent** agree with the statement

"I feel that I do not have close personal relationships with other people."

Men are particularly more likely to report feeling a general sense of emptiness when at work.

Most new employees report a lack of closeness:

60 percent of those with less than six months on the job say they always or sometimes feel they are no longer close to anyone & 65 percent of them are feeling isolated from others (compared to only 39 percent of those with tenure of 10+ years)

26-08-2022 | 20



Create spaces with inclusive

norms

COMMUNITY

The living expression of culture in everyday life having fun together!

Give people Equal Employment Opportunity, (EEO)

Currently there are more than one billion disabled people in the world

We are currently more "connected" than ever "phones. Instagram, Facebook, Snapchat, Slack, you name it"

Model the inclusive community behaviour you seek! Leadership matters

> Over-connection leads to disconnection The difference between receiving a giant bear-hug and a "like" on our latest post.

Social eating connects communities Diversity ...come as you are, and you will find me as I am. perspective **Companies of the future**

Dare to reframe your

will be measured on three things: Planet, people, and profit

ENGAGEMENT



This time it's personal – Reinvest in people to keep engagement high!

Engaged people leads to better employee health.
Highly engaged
workplaces saw 41%
lower absenteeism.

Don't underestimate GREAT onboarding
Fix their first day at work!

Addressing social experience (people and relationships, teamwork and social climate),

work experience

(work organisation, work control and flexibility, growth and rewards)

organisational experience

(purpose, technology and human centred physical environment).

Leave the Door Open for
Employees
to Return to Your Organisation
"boomerang employees"
Create a good off-boarding
experience!

The rise of young
"inclusive
consumers" Do your
social values shape
where you shop?

Engagement can be increased just by being part of a great team.

WELLBEING

The joy of work & feeling good

People centric design

There is a <u>new sustainability</u>
<u>trend</u> known as the healthy
building movement. It takes a
holistic design approach that
considers the construction of a
building and its inhabitants as
deeply intertwined.

Well-being can be described as judging life positively and feeling good.

Shouldn't be for all?

A sustainable balance between our work- and lifestyles

Adding years to life and life to years Better well-being in the

Workplace can at least add six years of higher quality life for everyone.

What a gift to give your employees

"Organisational Health"
the ability to transform and
ensure that candidates not only
fit in now, but also in the future,

Intellectual well-being what separates successful top organisations from others

The art of NOW!

Living in the present moment The essence of well-being

26-08-2022 / 23



Maybe the biggest disrupter is not technology but the changing in HUMAN DYNAMICS

It may change the way organisations operate



Knowing the people



Understand different Personas, their preferences, behavior, values and needs

' I'm energised by other people and I like to work in a busy atmosphere. I believe collaborating on shared tasks brings most value to my work. I am motivated by new

tasks and challenges



I typically work individually and think it brings most value to my work. I generally think that sudden changes are unproductive. Spending time in a busy working atmosphere with lots of people makes me **need a getaway**.



'I am motivated by change and like to lead. I'm energised by other people, but when dealing with difficult tasks I prefer having the **time** and focus to devise a strategy by myself '







'When facing new tasks or challenges I typically feel slightly hesitant and in need of more information. I'm energised by other people and it would challenge me to spend several days working by myself without feeling bored'

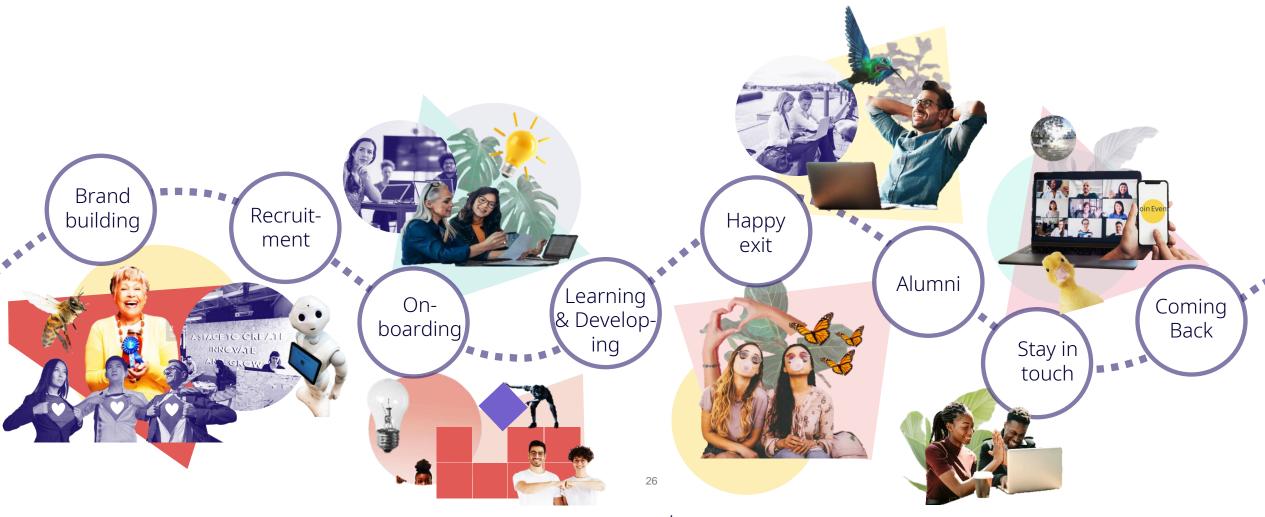


'In a typical workday I spend most of my time collaborating. However, a busy working atmosphere with lots of people makes me feel in need of a getaway. When dealing with change I prefer to follow rather than lead '

Forget the struggle with retention – let's build LOYALTY!!!



Deliver on the whole Employee journey





Using technology as an enabler & connector – BUT ALSO A

COLLECTOR OF PEOPLE BEHAVIOR DATA



DATA DRIVEN CURATED WORKPLACE EXPERIENCES









THE CURATED FOOD & BEVERAGE

THE CURATED WELL BODY

THE CURATED WELL MIND

THE CURATED WORK LIFE BALANCE

THE CURATED COLLABORATION

THE CURATED BE THE CHANGE

THE CURATED SENSE OF BELONGING

THE CURATED SENSE OF PURPOSE

THE CURATED GREATONBOARDING CLUD

THE CURATED SOCIAL IS PRODUCTIVE THE CURATED INCLUSIVE CONSUMERS CLUB

THE CURATED BOMERANG EMPLOYEE CLUB

THE CURATED SOCIAL DINING CLUB

THE CURATED NEWNESS

THE CURATED SHARING IS LEARNING

THE CURATED FLEXUCATION

THE CURATED UPSKILLING EXPERIENCE

Understand how success looks like & document it!

